

Report to the Faculty Senate Executive Committee

Submitted on 4/27/2016

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Faculty Senate Provost's Budget Advisory Committee

Charge: This committee shall appropriately consult, review, report and recommend to the Senate and shall advise the Senior Administrative on matter concerning the development of the university budget and shall recommend criteria for the allocation for university budgeted funds related to the initiation, development, and implementation of the educational program.

Roster:

ARCHITECTURE & PLANNING: William McDonnell mcdonnel@buffalo.edu

ARTS & SCIENCES: Sean Bennett seanb@buffalo.edu & Michael Detty mdetty@buffalo.edu

DENTAL MEDICINE: Michael Hatton hatton@buffalo.edu FSEC Liaison

ENGINEERING & APPLIED SCIENCES: Mark Swihart swihart@buffalo.edu & David Love djlove@buffalo.edu

GRADUATE SCHOOL OF EDUCATION: Lynne Yang lryang@buffalo.edu

SCHOOL OF PUBLIC HEALTH & HEALTH PROFESSIONS: Jim Lenker lenker@buffalo.edu

LAW: Stuart Lazar slazar@buffalo.edu

MANAGEMENT: Larry Sanders mgtsand@buffalo.edu

MEDICINE & BIOMEDICAL SCIENCES: Peter Elkin elkin@buffalo.edu

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NURSING: Donna Fabry fabr@buffalo.edu

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UNIVERSITY LIBRARIES: Dean Hendrix dhendrix@buffalo.edu

EX-OFFICIO:

FACULTY SENATE CHAIR: Philip Glick glicklab@buffalo.edu

PROFESSIONAL STAFF SENATE CHAIR: Domenic Licata djlicata@buffalo.edu

PROVOST: Charles Zukoski ubprovost@buffalo.edu

FINANCE & ADMINISTRATION: Laura Hubbard laurahub@buffalo.edu

RESOURCE PLANNING: Laurie Barnum lbarnum@buffalo.edu

Report Date: 4/27/2016

Meeting History (meeting dates, conference calls, major discussions):

2/18/2016 – Laura Hubbard and Laurie Barnum Presenting

- 1) Ms. Hubbard and Ms. Barnum presented the Budget Planning Process
- 2) Multi- year financial plan – little in the way of new investments by NYS
- 3) Factors affecting financial capacity
- 4) UB continues to try to balance with less; multiple units have not made enrollment goals, uncertainty of rational tuition plan.
- 5) Overview of facts transmitted
 - If nothing changes, operating income may go down without an increase in tuition.
 - Critical maintenance is down quite a bit since 2013
 - Tuition revenue will flatten out- 2014-2018
 - Philanthropy- many funds are underutilized and underspent (15 M or so)
 - Research- ~ 160 million in sponsored funds.
 - Budget model: increasing enrollment should be a key endeavor, as well an increase in research and philanthropy.
 - Little hope for an increase in Palpable State support
 - Base Budget: If tuition revenue is not met in a given year, the unit will return money to the University.

3/17/2016 – Laura Hubbard Presenting

- 1) Laura finished the rest of the Budget Planning Process Presentation
- 2) We discussed the article entitled “The other Buffalo Billion” published by several UB Faculty and the Administration’s Response.
- 3) It was recommended after considerable discussion that:
 - the Faculty should have brought their concerns to the Faculty Senate prior to publishing their article
 - the Administration should have come to the faculty senate and worked to educate and resolve this type of issue internally
 - the complaint was not a complaint from the faculty senate
 - where possible when these issues arise they should come before the senate for discussion and adjudication.

Major Objectives:

- To understand the Budget Priority Development Process
- To understand where the funds come from that are spent by the Provost
- To understand how the funds have been allocated in prior budgets
- To advise the Provost and the Administration on how to Prioritize the allocation of funds
- To advise the Provost and Administration on how best to gather information from the Faculty
- To advise the Provost and Administration on how best to disseminate information to the Faculty

Emerging Objectives:

To advise the Provost and administration on specific fund allocation
To advise the Provost and administration on how to handle specific situations that arise with respect to individual or group faculty actions related to budget prioritization.

Potential Work Products or
Milestones for Completion of
Objectives

To be available to advise the Provost on matters related to prioritizing the UB academic budget

Timeline for Completion of
Objectives:

To complete by August 15th of each year.

Specific actions requiring FSEC

Approval

None Presented

FSEC Comments:

FSEC approved